

COMMON APPLICATION FORM

ALUMILITE ARCHITECTURALS LIMITED - INITIAL PUBLIC ISSUE - R

Registered Office: 5th Floor, Dhiraj Chambers, 9 Hazratmal Sonani Marg, Mumbai - 400 001. Tel: +91 22 4092 4444
 Contact Person: Vaibhav Nilesh Joshi, Company Secretary and Compliance Officer, Tel: +91 22 4092 4444
 E-Mail: cs.vaibhav@aa-pl.in Website: www.aa-pl.in CIN: U28910MH1982PLC028034

FOR RESIDENT INDIANS, INCLUDING RESIDENT QIBs AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS



To,
 The Board of Directors
ALUMILITE ARCHITECTURALS LIMITED

FIXED PRICE SME ISSUE
ISIN - INE203Z01019

Application Form No. _____

SYNDICATE MEMBER'S STAMP & CODE	BROKER/DP/RTA/AGENT STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT	
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE	Mr./Ms./M/s. _____	
BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO.	Address _____	
		Email _____	
		Tel. No. (with STD code) / Mobile _____	
		2. PAN OF SOLE / FIRST APPLICANT	

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS	<input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	6. INVESTOR STATUS (✓)
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		<input type="checkbox"/> Individual(s) - IND
		<input type="checkbox"/> Hindu Undivided Family* - HUF
		<input type="checkbox"/> Bodies Corporate - CO
		<input type="checkbox"/> Banks & Financial Institutions - FI
		<input type="checkbox"/> Mutual Funds - MF
		<input type="checkbox"/> Non-Resident Indians - NRI (Non-Repatriation basis)
		<input type="checkbox"/> National Investment Fund - NIF
		<input type="checkbox"/> Insurance Funds - IF
		<input type="checkbox"/> Insurance Companies - IC
		<input type="checkbox"/> Venture Capital Funds - VCF
		<input type="checkbox"/> Alternative Investment Funds - AIF
		<input type="checkbox"/> Systematically Important NBFCs
		<input type="checkbox"/> Others (Please specify) - OTH _____

4. APPLICATION DETAILS	
No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 30/- per Equity Share ^{1 & 2}	
(In figures)	(In words)
_____	_____

5. CATEGORY (✓)
<input type="checkbox"/> Retail Individual Applicant
<input type="checkbox"/> Non-Institutional Applicant
<input type="checkbox"/> QIB

* HUF should apply only through Karta (Application by HUF would be treated as par with individual)

¹ Please note that applications must be made in minimum lot size of 4,000 shares and further multiples of 4,000 shares accordingly.
² Please note that the equity shares on allotment will be allotted only in dematerialised mode and trading of equity share will be only in dematerialised mode on the NSE EMERGE Platform.

7. PAYMENT DETAILS [IN CAPITAL LETTERS]	PAYMENT OPTION : FULL PAYMENT
Amount blocked (₹ in figures) _____ (₹ in words) _____	
ASBA Bank A/c No. _____	
Bank Name & Branch _____	
OR	
UPI Id (Maximum 45 characters) _____	

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENTS FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST APPLICANT	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	BROKER / SCSB / DP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
Date: _____, 2019	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	

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ALUMILITE ARCHITECTURALS LIMITED
INITIAL PUBLIC ISSUE - R

Acknowledgement Slip for Broker/SCSB/ DP/RTA

Application Form No. _____

DPID / CLID	_____	PAN of Sole / First Applicant	_____
Amount Blocked (₹ in figures)	_____	Bank & Branch	_____
ASBA Bank A/c No./UPI Id	_____	Stamp & Signature of SCSB Branch	_____
Received from Mr./Ms./M/s.	_____		
Telephone / Mobile	_____	Email	_____

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ALUMILITE ARCHITECTURALS LIMITED - INITIAL PUBLIC ISSUE - R	No. of Equity Shares	In Figure	In Words	Stamp & Signature of Broker / SCSB / DP / RTA	Name of Sole / First Applicant
	Amount Blocked (₹)	_____	_____	_____	_____
	ASBA Bank A/c No. /UPI Id	_____			
	Bank Name & Branch	_____			
Acknowledgement Slip for Applicant					
	Application Form No.	_____			

Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Prospectus filed with the Registrar of Companies, Mumbai (the 'RoC'), General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/ us in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price out of the above Public Issue. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, the Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to register my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted. I/We note that in case of QIB applicant, the (i) SCSB and (ii) the LM have the right to reject the application at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the Prospectus. I/We authorise the Company to make the necessary changes in this Application Form and the Prospectus for filing the Prospectus with the RoC without intimation to me/us and use this Application Form as the application form for the purpose of the Issue. The Company in consultation with the LM would have a right to reject the application only on technical grounds and/ or as specified in the Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend.

I/WE CONFIRM THAT : EITHER I am /we are Indian national(s), resident in India and I am/We are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/We are Indian national(s) resident in India and I am/We are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/We are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I am/we are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares. I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgement of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 , as amended ("SEBI ICDR Regulations ") and as disclosed in the Prospectus, I/We authorize (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs or RTAs (at Designated RTA Locations) Or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSBs as specified in the Bid cum Application Form, including through UPI mode (as applicable) transfer of funds to the Public Issue Account on receipt of instruction from Registrar to Registrar to issue, after finalization of Basis of Allotment and (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a price revision of the Price Band.

As per the existing policy of the government of India, OCBs cannot participate in the Issue. For Further details see "Issue Procedure" and "Issue Procedures - Part B - General Information Document for investing in Public Issues - Section 3 - Category of investors eligible to participate in an issue" at page 192 and 206 of the Prospectus, respectively.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form.
- The first applicant should mention his/her PAN allotted under the Income Tax Act and any application form without PAN is liable to be rejected.
- Applicants should note that on the basis of name of the Applicants, PAN, Depository Participant's name, Depository Participant Identification number, Client ID and Beneficiary Account Number provided by them in the Application Form; the Registrar to the Issue will obtain from the Depository the demographic details registered with Depository Participant to be used for allotment, technical rejection or unblocking of ASBA Account. Hence, Applicants are advised to immediately update their details as appearing on the records of the depository participant. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account of Applicants; at the Applicants sole risk and neither the LM or the Registrar or the SCSB nor the Company shall have any responsibility and undertake any liability for the same. Hence, Applicants should carefully fill in their Depository Account details in the Application Form. These Demographic Details would be used for all correspondence with the Applicants including mailing of the CANs / Allocation Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the Registrar to the Issue. By signing the Application Form, the Applicant would be deemed to have authorized the depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records.
- Terms of Payment / Payment Instructions:** The entire Issue Price of Rs. 30/- per Equity Share is payable on application. In case of allotment of lesser number of Equity shares than the number applied, the Registrar to the issue shall give instructions to unblock the excess amount paid on Application to the Applicants.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- Cheques/Demand Drafts/Cash/stock invest/money orders/postal orders will not be accepted. NRI Bidders Bidding on a non-repatriation basis by using Resident Bid cum Application Form are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the NRI Bidders bidding on a non repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centres. Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where the Bid cum Application Forms will be deposited by the Designated Intermediaries.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is issuing UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
- The only first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of bank account holder is mandatory.
- Other Instructions:** a. Application must be made only in the prescribed Application Form. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Members of Syndicate, Registered Brokers, Collecting Agent and / or SCSB's / DP/ RTA will not be liable for errors in data entry due to incomplete or illegible Application Form. c. Ensure that all applicable documents in support of Application are attached with the Application Form.
- Market Lot and Trading Lot:** The trading of the Equity Shares will happen in the minimum contract size of 4,000 Equity Shares and the same may be modified by NSE from time to time by giving prior notice to investors at large. Allocation and allotment of Equity Shares through this Issue will be done in multiples of 4,000 Equity Share subject to a minimum allotment of 4,000 Equity Shares to the successful applicants. For further details please refer to the section titled "Terms of the Issue" of the Prospectus.
- Maximum and Minimum Bid Size:** In case of resident Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the BID Amount does not exceed Rs. 2,00,000/- . Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price(Fixed Price). In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds 2,00,000/-. The maximum Bid by any Bidder should not exceed the investment limits prescribed for them by applicable laws.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur.

You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Application Form is being Issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus and (ii) agree to abide by (1) this Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document", which is available on the websites of the Lead Manager and Stock Exchange.

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- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/DPs/ Collecting Agent, as applicable the Applicant should contact the relevant Designated Intermediary.

COMPANY CONTACT DETAILS
ALUMILITE ARCHITECTURALS LIMITED CIN: U28910MH1982PLC028034 5th Floor, Dhiraj Chambers, 9 Hazarimal Somani Marg, Mumbai - 400 001. Tel: +91 22 4092 4444 Contact Person: Vaibhav Nilesh Joshi, Company Secretary and Compliance Officer; Tel: +91 22 4092 4444 E-Mail : cs.vaibhav@aa-pl.in ; Website: www.aa-pl.in

REGISTRAR CONTACT DETAILS
BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai-400059 Tel. No: 022-62638200; Fax No: 022-62638299; E-mail: ipo@bigshareonline.com; Website: www.bigshareonline.com; Contact Person: Mr. Ashok Shetty SEBI Registration No: INR000001385

This is an abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus.

THIS ABRIDGED PROSPECTUS CONTAINS FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application form and the Prospectus from stock exchange, Syndicate Banks, Registrar to the Issue, Share Transfer Agents, Depository participants, Stockbrokers, Underwriters, Bankers to the Issue, Self-Certified Syndicate Banks, our Company and Lead manager. You may also download the Prospectus from the websites of SEBI, Lead Manager and Stock Exchange where the equity shares are proposed to be listed (Stock Exchange) that is www.sebi.gov.in, www.finshoregroup.com, and www.nseindia.com and website of issuer company www.aa-pl.in respectively.



Fixed Price Issue

ALUMILITE ARCHITECTURALS LIMITED

Corporate Identity Number: U28910MH1982PLC028034

Registered office: 5th Floor, Dhiraj Chambers, 9 Hazarimal Somani Marg, Mumbai - 400 001

Contact Person: Vaibhav Nilesh Joshi, Company Secretary and Compliance Officer,

Tel No: +91 22 4092 4444; **E-Mail:** cs.vaibhav@aa-pl.in, **Website:** www.aa-pl.in

Promoters of the Company: Mr. Shivkrishna Harakhchand Damani and Mr. Varun Damani

ISSUE DETAILS, LISTING AND PROCEDURE

This is an **initial public offering (IPO)** of equity shares of face value of Rs. 10/- each of **Alumilite Architecturals Limited** and we plan to raise Rs. 1148.40 Lakhs by issuing 38,28,000 equity shares at an issue price of Rs. 30/- each including a premium of Rs. 20/- each. **These equity shares are proposed to be listed on “Emerge Platform” of National Stock Exchange of India Limited (NSE).** This is a Fixed Price issue for an initial public issue of Equity Shares of face value of Rs. 10/- each and the minimum lot size is 4000 Equity Shares and in multiples of 4,000 thereof and for which pre-issue advertisement shall be advertised in English national daily “**Financial Express**”, Hindi National Daily “**Jansatta**” and regional daily “**Mumbai Lakshadweep**” after registering Prospectus with the Registrar of Companies, Mumbai, Maharashtra. *For details of “Basis for issue Price” please refer page no 69 of the Prospectus.*

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (GID) from Lead Manager or download it from the website of NSE (www.nseindia.com), website of issuer company www.aa-pl.in and LM (www.finshoregroup.com).

ELIGIBILITY OF ISSUE

This being an issue under Chapter IX of SEBI (ICDR) Regulations, 2018. The company is eligible for the issue in terms of Regulation 229(2) of SEBI (ICDR) Regulations, 2018. Please note that the company is not compulsorily required to allot at least 75% of the net issue to public, to Qualified Institutional Buyers (QIBs)

INDICATIVE TIME TABLE

The below dates are indicative. However actual dates may vary.

Issue Opening Date	June 24, 2019 (Monday)	Unblocking of funds from ASBA Account	July 04, 2019 (Thursday)
Issue Closing Date	June 28, 2019 (Friday)	Credit of Equity Shares to demat accounts of Allottees	July 05, 2019 (Friday)
Finalisation of basis of allotment with the Designated Stock Exchange	July 03, 2019 (Wednesday)	Commencement of trading of Equity Shares on the Stock Exchange	July 08, 2019 (Monday)

The above time table, other than issue opening and closing dates, is indicative in nature and does not constitute any obligation on the Company or the LM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our equity shares on the NSE EMERGE are taken within 6 working days of the issue closing date, the time table may change due to various factors such as extension of the issue period by the Company or any delay in receiving final listing and trading approval from the NSE. The Commencement of the trading of Equity shares will be entirely at the discretion of the NSE EMERGE Exchange in accordance with the applicable laws.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled “**Risk Factors**” beginning on page no. 21 of the Prospectus and on page no. 07 of this Abridged Prospectus.

PRICE INFORMATION OF LEAD MANAGER: FINSHORE MANAGEMENT SERVICES LIMITED

Sr. No.	Issue Name	Issue Size (Rs. In Cr.)	Issue Price (In Rs.)	Listing Date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]-30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-180th calendar days from listing
1	East India Securities Ltd	92.74	920	13/03/2018	921.90	2.07 [+0.25]	2.28 [+4.69]	4.67 [+13.39]
2	Sungold Media And Entertainment Limited	1.35	10	27/08/2018	9.75	11.00 [-5.28]	-42.80 [-9.60]	-32.00 [-7.29]
3	Powerful Technologies Limited	13.54	51	28/08/2018	48.00	-49.02[-5.83]	-47.06[-10.32]	62.75[-8.07]
4	AKI India Limited	3.08	11	12/10/2018	11.55	2.18[1.22]	4.09[+4.26]	0[+12.11]
5	Shree Krishna Infrastructure Limited	1.17	13	03/12/2018	12.35	58.08[-0.04]	59.23[-0.49]	-52.31[+9.58]
6	Diksha Greens Ltd	13.32	30	05/12/2018	36.20	135.83[-1.03]	152.83[0.50]	-15.50[+10.67]
7	Shankar Lal Rampal Dye-Chem Limited	7.29	45	24/12/2018	46.15	2.22[+2.75]	-5.56[+7.60]	NA
8	Jonjua Overseas Limited	1.30	10	25/02/2019	12	7[5.58]	+7[+8.90]	NA
9	Mahip Industries Ltd	16.62	32	12/03/2019	32.00	-5.16[+2.80]		
10	Northern Spirits Ltd	18.49	43	04/04/2019	43.70	16.28 [+0.72]		
11	White Organic Retail Ltd	15.46	63	10/05/2019	64.20			

Status as on 31-05-2019

Summary statement of Disclosure:

Financial Year	Total no. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPOs trading at discount - 30th calendar day from listing day			Nos. of IPOs trading at premium - 30th calendar day from listing day			Nos. of IPOs trading at discount - 180th calendar day from listing day			Nos. of IPOs trading at premium - 180th calendar day from listing day		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2016-17	0	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A
2017-18	1	92.74	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A	N. A	1
2018-19	8	57.6772	1	1	2	1	N. A	3	2	1	2	N. A	N. A	N. A
2019-20	2*	33.9588	-	-	1	-	-	-	-	-	-	-	-	-

*One issue was listed on 10th May, 2019; Status as on 31-05-2019;

Sources: All share price data is from www.bseindia.com & www.nseindia.com

Note : The BSE Sensex & Nifty 50 is considered as the Benchmark Index

GENERAL INFORMATION

Names of Lead Manager and contact details	Finshore Management Services Limited Anandlok, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C. Bose Road, Kolkata-700020, India Telephone: +91-33-22895101; Contact Person: Mr.S. Ramakrishna Iyengar Email: ramakrishna@finshoregroup.com; Investor grievance email: info@finshoregroup.com Website: www.finshoregroup.com; SEBI Registration Number: INM000012185
Name of the Market Maker	Beeline Broking Limited Office No. 1 to 3, Vishwa Complex, First Floor, Opp. Jain Derasar, Navrangpura, Ahmedabad-380009, Gujarat, India Contact Person: Mr. Vanesh Panchal; Tel. Number: +91 – 079 – 6666 4007 Website: www.beelinebroking.com; E-mail: mb@beelinebroking.com Investor Grievance Id: ig@beelinebroking.com; SEBI Registration No.: INZ000000638
Name of Registrar to the Issue and contact details	Bigshare Services Private Limited, 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai-400059 Tel. No: 022-62638200; Fax No: 022-62638299; E-mail: ipo@bigshareonline.com; Website : www.bigshareonline.com Contact Person : Mr. Ashok Shetty; SEBI Registration No: INR000001385

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Name of Statutory Auditor & Peer Review Auditor	M/s. C. M. Gabhawala & Co. 42 Nainik Niwas, 30 Benham Hall Lane, Dr. D D Sathe Marg, Mumbai – 400004, Maharashtra, India Tel. No.: +91 22 23823923; Email: admin@cmgco.net FRN/ Membership No: 102870W; Peer Review Certificate No: 008079 Contact Person: Mr. Biren Gabhawala
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=34 which is updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com). For further details, see sectioned titled “Issue Procedure” beginning at page 199 of the prospectus.
Details regarding website address(es)/link(s) from which the investor can obtain list of registrars to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar to issue and Share Transfer Agents Locations and Designated Collecting Depository Participant and stockbrokers Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.nseindia.com/emerge) as updated from time to time

PROMOTERS OF ISSUER COMPANY

Mr. Shivkrishna Harakhchand Damani, aged 77 years, is one of the Promoters of our Company. He has been associated with our company since 1994 and his vision and hard work has enabled us to achieve success. He has served as a director in our company for 21 years beginning from 1994 until 2015 as well as in other companies as well. Mr. Shivkrishna Harakhchand Damani, holds a degree in Bachelor of Engineering from Birla Institute of Technology, Ranchi.

Mr. Varun Damani, aged about 34 years, is one of the Promoters as well as Chairman cum Managing Director of our Company. Mr. Varun Damani holds degrees in Bachelor of Commerce from Jai Hind College, University of Mumbai and Masters in International Business (MIB) from Monash University, Australia. He has been associated with our Company since 2008 in various positions and his knowledge and management skills have helped us achieve success.

For Further details on: “*Our Promoters and Promoter Group*” refer Page No. 121 of the Prospectus

BUSINESS MODEL / BUSINESS OVERVIEW AND STRATEGY

Alumilite Architecturals Limited established in the year 1982 and engaged in current line of business since 1994. The Company is engaged as an infrastructure facilitator by designing, engineering, fabrication and installation in the principle front of a building by providing a high quality infrastructure ancillary works including Architecturals and UPVC work for multistoried real estate projects, educational institute, hospitality industries, shopping complex, entertainment park, sports complex, public utility facility, SEZ projects for corporate and government, etc and to satisfy the customer and market needs, as the demand for light, low maintenance architectural products to suit the design aesthetics and user friendly was on the rise. In the course of performing its functions as an infrastructural facilitator, The Company may also be required, from time to time, to acquire parcels of land for the purpose of development, improvement, maintenance of the infrastructural project. In such cases, the parcels of land so acquired by us are, pending completion of the infrastructure projects, shown as part of our current assets. Companies offer various range of products to meet the demands of our customers since more than two decades.

The Company is being promoted by Mr. Shivkrishna Harakhchand Damani who is a technocrat and holds a degree in Bachelor of Engineering from Birla Institute of Technology, Ranchi and has more than 50 years of experience and Mr. Varun Damani who has over 10 years of experience in this industry and holds Bachelor of Commerce from Jai Hind College, Mumbai and Masters in International Business (MIB) from Monash University, Australia. Our Promoters are the guiding force behind the successful execution of our business strategies over the years. Their industry knowledge and understanding also gives the key competitive advantage enabling us to expand our geographical and customer presence in existing as well as target markets, while exploring new growth avenues in future. Promoters’ collective experience in this field is more than five decades and our technical executive staffs are well equipped to execute the order efficiently and maintain high quality customer satisfaction.

Business Model:

1. An infrastructure facilitator by designing, engineering, fabrication and installation in the principle front of a building by providing a high quality infrastructure ancillary works including Architecturals and UPVC work for multistoried real estate projects, educational institute, hospitality industries, shopping complex, entertainment park, sports complex, public utility facility, SEZ projects for corporate and government, etc
2. Our contracts are on ‘Built to Order’ basis where we make our products as per the customer’s specifications and requirements. With a fabrication facility hosting sophisticated and imported machinery and recent technology, our Company is able to complete its projects as per the requirements of our customers.

Our Competitive Strength

- Qualified and experienced management team
- Skilled and dedicated manpower
- Existing customer relationship
- Strong financial position and profitability
- Technical

Our Business Strategy:

- Retaining skilled team
- Optimal Utilization of Resources
- To capitalize growth demand in Industry we serve
- Leveraging our Market skills and Relationships
- Continue to develop customer relationships and expand our customer base
- Improving functional efficiency & quality standards

For further details of “**Our Business**”, please refer page no.80 of the Prospectus.

BOARD OF DIRECTORS

Name	Designation	Experience
Mr. Varun Damani	Chairman & Managing Director	Mr. Varun Damani, aged about 34 years, is the Chairman & Managing Director of our Company. Mr. Varun Damani holds Masters degree in International Business (MIB) from Monash University, Australia. He has been associated with our Company since 2008 in various positions and his knowledge and management skills have helped us achieve success.
Mrs. Prerna Damani	Whole Time Director	Mrs. Prerna V. Damani, aged about 32 years, is the Whole Time Director of our Company. She holds a degree in Bachelor of Hotel Management from Welcomgroup Graduate School of Hotel Administration, Manipal University. She has worked in the position of a Food & Beverage Co-ordinator & Marketing Associate for Baid Group, Kolkata West Bengal. She is a Member of the Indian Federation of Culinary Associations, Southern Region. She has been associated with our Company since 2014 as a Director of our Company
Mr. Sanjib Chakraborty	Executive Director & CFO	Mr. Sanjib Chakraborty, aged about 50 years, is the Executive Director & Chief Financial Officer of our Company. He has relevant experience in company project management, Marketing, Financial Management, Accounts, Costing, Management, Income Tax Law and Labour Laws. He has the abilities of guiding and directing an enterprise and has been operating as the lead point of contact for matters specific to our Company’s accounts.
Mr. Yashvardhan Hemant Ruia	Non-Executive Independent Director	Mr. Yashvardhan Hemant Ruia, aged about 31 years, is the Non-Executive Independent Director of our Company. A businessman by profession, he holds a post-graduation degree in Master of Science (Marketing) from Manchester Business School, University of Manchester, United Kingdom. He has rich experience in the field of Business Development and Marketing and thereby brings in expert knowledge and ideas, enhancing the growth trajectory of the Company. He has been associated as an Executive Director on the Board of Amines & Plasticizers Limited and has also been associated with its subsidiaries
Mr. Yashu Gupta	Non-Executive Independent Director	Mr. Yashu Gupta, aged about 33 years, is the Non-Executive Independent Director of our Company. He has over a decade of experience in the fields of Logistics & Finance.
Mr. Ankit Alya	Non-Executive Independent Director	Mr. Ankit Alya, aged about 33 years, is a Non-Executive Independent Director of the Company. He holds a degree in M.B.A. marketing from Narsee Monji Institute of Management Studies, Mumbai and also a degree in B. Pharmacy from School of Pharmacy, Devi Ahilya Vishwavidhyalaya, Indore. He also holds directorship in Alsure Healthcare Private Limited and Almentum Healthcare Private Limited.

OBJECTS OF THE ISSUE

The proceeds of the Issue are estimated to be Rs. 1148.40 Lakhs. Our Company proposes to utilize the funds which are being raised through this Issue towards the below mentioned objects and gain benefits of listing on SME.

The objects of the issue are:

1. Funding the working capital requirements of the Company
2. Repayment/pre-payment, in full or part, of unsecured loans availed by our Company; and
3. Funding expenditure for General Corporate Purposes.

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Our Company believes that listing will enhance our Company's corporate image, brand name and create a public market for its Equity Shares in India. It will also make future financing easier and affordable in case of expansion or diversification of the business. Further, listing attracts interest of institutional investors as well as foreign institutional investors.

Requirement of Funds:

Our funding requirement is dependent on a number of factors which may not be in the control of our management, changes in our financial condition and current commercial condition. Such factors may entail rescheduling and/or revising the planned expenditure and funding requirement and increasing or decreasing the expenditure for a particular purpose from the planned expenditure

The following table summarizes the requirement of funds

Sr no	Particulars	Total Estimated Amount (Rs. In Lakhs)	Amount Deployed Till Date	Amount to be financed from Net Proceeds	Estimated Net Proceeds utilisation Fiscal 2019-20
A	Working Capital requirements	618.40	-	618.40	618.40
B	Repayment/prepayment, in full or part, of unsecured loans availed by our Company	400.00	-	400.00	400.00
C	General Corporate Purposes	100.00	-	100.00	100.00
D	Public Issue Expenses	30.00	18.53	30.00	30.00
	Total IPO Proceeds	1148.40	18.53	1148.40	1148.40

For further details please refer chapter "Object of the issue" beginning on page no. 64 of the prospectus

*The Net proceeds will be utilised in FY-2019-20 on account of IPO proceeds being slated to be received during July 2019.

The fund requirement and deployment are based on internal management estimates and have not been appraised by any bank or financial institution. These are based on current conditions and are subject to change in light of changes in external circumstances or costs, other financial conditions, business or strategy etc.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: *Not Applicable*

Terms of Issuance of Convertible Security, if any: *Not Applicable*

PRE ISSUE SHAREHOLDING PATTERN

Sr. no.	Particulars	Pre-Issue number of shares	% Holding of Pre-Issue
1	Promoter & Promoter Group	71,00,000	100 %
2	Public	-	-
	Total	71,00,000	100 %

RESTATED AUDIT KEY FINANCIALS

Particulars	31-12-2018	31-03-2018	31-03-2017	31-03-2016	31-03-2015	31-03-2014
Total Income from Operations (Net)	1,626.62	3085.37	3347.26	2068.84	1898.41	1722.64
Net Profit/(Loss) before tax	368.58	392.31	186.90	79.57	99.16	69.74
Net Profit/(Loss) after tax	258.14	282.92	122.96	54.53	67.86	47.01
Equity Share Capital	710.00	710.00	355.00	350.00	100.00	100.00
Reserves and Surplus	1062.53	806.82	882.57	760.95	726.08	662.76
Net worth	1770.06	1279.60	996.68	865.74	826.08	762.76
Face Value of Shares	10	10	10	10	10	10
Basic & Diluted earnings per share (Rs.)	3.64	3.98	1.74	1.20	67.87	47.01
Return on net-worth (%)	16.79	22.11	12.34	6.30	82.61	76.28
Net Asset Value Per Share (Rs)	21.66	18.02	35.36	32.28	81.78	75.42

Figures/Data for period ended December 31, 2018 are not annualised. For further details, please refer Chapter "Financial Statement as Restated" beginning from page 128 of prospectus.

INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Prospectus.

1. *Our Company and its Promoter are party to certain legal proceedings. Any adverse decision in such proceedings may render us liable to liabilities / penalties which may adversely affect our business, financial condition and reputation.*

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2. *Our Company's rating in Long term and Cash credit has been in the past downgraded by ICRA.*
3. *Our Company operates under several statutory and regulatory permits, licenses and approvals. Our inability to obtain, renew or maintain the statutory and regulatory licenses permits and approvals required to operate our business may have an adverse effect on our business & operations.*
4. *There may be delays, time and cost overruns in relation to our ongoing projects, forthcoming projects and any future projects and there may be delays and cost overruns in relation to our projects which may have an adverse effect on our business, financial condition and results of operations*
5. *We have incurred substantial indebtedness which exposes us to various risks which may have an adverse effect on our business and results of operations*
6. *We are dependent on Promoters, directors and key managerial personnel of our Company for success whose loss could seriously impair the ability to continue to manage and expand business efficiently*
7. *We have high working capital requirements. If we experience insufficient cash flows to enable us to make required payments on our debt or fund working capital requirements, there may be an adverse effect on our results of operations*
8. *We do not have access to records and data pertaining to certain historical, legal and secretarial information in relation to certain disclosures*
9. *Our Company designs fabricated raw material according to requirement of the customers in respect of size, use and design, and our inability to meet the requirement or preference may affect our business.*
10. *We have contingent liabilities which have not been provided for in our balance sheet*

For further details please refer the chapter "Risk Factor" on page no. 21 of our Prospectus

SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

- A. **Total number of outstanding litigations against the company and amount involved:** There are total 22 litigation against/by the Company and the amount involved is Rs. 2960.45 lakhs
- B. **Brief details of top 5 material outstanding litigation against the company and amount involved**

S.No	Particulars	Other Parties Involved	Current status	Amount involved (Rs. in Lakhs)
1	The Company has on October 31, 2018 filed an appeal before CESTAT, Mumbai under Section 86 of the Finance Act, 1994 against order dated 30.07.2018 passed by the Commissioner, Service Tax 1, Mumbai	Commissioner of Service Tax	Pending	1276.52
2	Our Company has filed an appeal before the Joint Commissioner of Sales Tax (Appeal) VIII, Mumbai against the assessment order dated February 28, 2019 passed by the Deputy Commissioner of Sales Tax (E-805), Nodal Division-1, Mumbai for FY 2014-15.	Deputy Commissioner of Sales tax	Pending	41.81
3	An Appeal (No. ITA 6753/MUM/2014) was filed by our Company before the ITAT, Mumbai against the order dated 01.09.2014 passed by Commissioner of Income Tax (Appeals)-01, Mumbai for the Assessment year 2010-11. ITAT, Mumbai has vide its order dated 28.09.2017, partly allowed the Company's appeal. By a subsequent order dated 19.06.2018, the ITAT, Mumbai has amended its order dated 28.09.2017. Our Company is yet to receive order from the AO giving effect to the aforesaid ITAT orders.	Income Tax Department	Pending	223.25
4	An Application PGA (No. 87 of 2015) has been filed against our Company by one Mr. Tej Kumar Karihaloo before the Labour Court, Mumbai	Tej Kumar Karihaloo	Pending	5.23
5	An application PGA (No. 52 of 2017) has been filed against our Company, by one Mr. Hiren Bhatia before the Labour Court, Thane.	Hiren Bhatia	Pending	1.14

- C. **Regulatory action, if any – disciplinary action taken by SEBI or stock exchange against the company/promoters in last 5 financial years– NIL**
- D. **Brief details of outstanding criminal proceedings against the promoters– Nil**

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER/ISSUER

Nil

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

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LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assttnt Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street, P B No 114, Nanavati Mahalaya, Fort Mumbai Maharashtra 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Jannmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmrktr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017. Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbs.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022-22694426/ 22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	"hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai. Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxamine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comindia.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindrath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
29.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiiti@1977@yahoo.com

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797 022-43430710 / 022-43430701	022-22654779	bm1050@obc.co.in
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@msbindia.com; asba@msbindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
38.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(0) 71991460 71991461 71991462 71991463 71991465	-	sukhathankar@svcbank.com
40.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbj11060@sbbj.co.innkchandak@sbbj.co.in
41.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
42.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
43.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
44.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
45.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girn	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
46.	State Bank of Mysore	P. B. No. 1066, # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
47.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
48.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
49.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
50.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
51.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
52.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nampura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
53.	The Saraswat Co-operative Bank Ltd.	Madhusree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
54.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520	-	tjsbasba@tjsb.co.in
55.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
56.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
57.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitabr@unitedbank.co.incmshub@unitedbank.co.inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasisb@unitedbank.co.in brijeshr@unitedbank.co.in mousumid@unitedbank.co.in kumarg1@unitedbank.co.in
58.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@VIJAYABANK.co.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular bid option, please write "NO CHANGE". In case you want to cancel the bid option, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of bank account holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is issuing UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
- Other Instructions: Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Members of Syndicate, Registered Brokers, Collecting Agent and / or SCSB's / DP/ RTA will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

ISSUE STRUCTURE

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares	38,28,000 Equity Shares	1,92,000 Equity Shares
Percentage of Issue Size available for allocation	94.98 % of the Issue Size	5.02 % of the Issue Size
Basis of Allotment/ Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of Equity Shares and further allotment in multiples of 4000 Equity Shares each. For further details please refer to "Basis of Allotment" under section titled " Issue Procedure " beginning on page 192 of this Prospectus.	Firm Allotment
Mode of Application	For Other than Retail Individual Investors: Through ASBA Process Only For Retail Individual Investors: Through ASBA Process or through UPI	Through ASBA Process Only
Mode of Allotment	Compulsorily in dematerialised form.	Compulsorily in dematerialised form.
Minimum Application Size	For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 4000 Equity Shares such that the Application Value exceeds ₹2, 00,000. For Retail Individuals: 4000 Equity Shares at Issue price of ₹ 30 each.	1,92,000 Equity Shares of Face Value ₹ 10 each
Maximum Application Size	For Other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals Investors: Such number of Equity Shares in multiples of 4000 Equity Shares such that the application value does not exceed ₹ 2, 00,000.	1,92,000 Equity Shares of Face Value ₹ 10.00 each
Trading Lot	4000 Equity Shares	4000 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of Payment	In case of ASBA, the entire application amount shall be blocked at the time of submission of Application form to the SCSBs and in case of UPI as an alternate mechanism, application amount shall be blocked at the confirmation of mandate collection request by applicant.	

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations. For further details please refer to section titled "**Issue Structure**" beginning on page 190 of this Prospectus.

----- TEAR HERE -----

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/DPs/ Collecting Agent, as applicable the Applicant should contact the relevant Designated Intermediary.

COMPANY CONTACT DETAILS
ALUMILITE ARCHITECTURALS LIMITED CIN: U28910MH1982PLC028034 5th Floor, Dhiraj Chambers, 9 Hazarimal Somani Marg, Mumbai - 400 001. Tel: +91 22 4092 4444 Contact Person: Vaibhav Nilesh Joshi, Company Secretary and Compliance Officer; Tel: +91 22 4092 4444 E-Mail : cs.vaibhav@aa-pl.in ; Website: www.aa-pl.in

REGISTRAR CONTACT DETAILS
BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai-400059 Tel. No: 022-62638200; Fax No: 022-62638299; E-mail: ipo@bigshareonline.com; Website: www.bigshareonline.com; Contact Person: Mr. Ashok Shetty SEBI Registration No: INR000001385

COMMON
REVISION FORM

ALUMILITE ARCHITECTURALS LIMITED - INITIAL PUBLIC ISSUE - REVISION R

Registered Office: 5th Floor, Dhruj Chambers, 9 Hazratnagar, Somani Marg, Mumbai - 400 001, Tel: +91 22 4092 4444
Contact Person: Vaibhav Nilesh Joshi, Company Secretary and Compliance Officer, Tel: +91 22 4092 4444
E-Mail: cs.vaibhav@aal-pl.in; Website: www.aal-pl.in; CIN: U28910MH1982PLC028034

FOR RESIDENT INDIANS, INCLUDING
RESIDENT QIBs AND ELIGIBLE NRIs APPLYING
ON A NON-REPATRIATION BASIS



To,
The Board of Directors
ALUMILITE ARCHITECTURALS LIMITED

FIXED PRICE SME ISSUE
ISIN - INE203Z01019

Application
Form No.

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SYNDICATE MEMBER'S STAMP & CODE	BROKER/DP/RTA/AGENT STAMP & CODE
SCSBs BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE
BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER

Mr./Ms./M/s. _____

Address _____

_____ Email _____

Tel. No. (with STD code) / Mobile _____

2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS NSDL CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

Options	No. of Equity Shares applied (Application must be in multiples of 4,000 equity shares)							Price per Equity Share ₹ 30/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

Options	No. of Equity Shares applied (Application must be in multiples of 4,000 equity shares)							Price per Equity Share ₹ 30/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

6. PAYMENT DETAILS [IN CAPITAL LETTERS] **PAYMENT OPTION : FULL PAYMENT**

Amount blocked (₹ in figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

OR UPI Id (Maximum 45 characters) _____

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENTS FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	BROKER / SCSB / DP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
Date: _____, 2019	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	

TEAR HERE



ALUMILITE ARCHITECTURALS LIMITED
INITIAL PUBLIC ISSUE - REVISION - R

Acknowledgement Slip
for Broker/SCSB/ DP/RTA

Application
Form No.

--

DPID / CLID		PAN of Sole / First Applicant
Additional Amount Blocked (₹ in figures)	Bank & Branch	Stamp & Signature of SCSB Branch
ASBA Bank A/c No./UPI Id		
Received from Mr./Ms./M/s.		
Telephone / Mobile	Email	

TEAR HERE

No. of Equity Shares	In Figure	In Words	Stamp & Signature of Broker / SCSB / DP / RTA	Name of Sole / First Applicant
Additional Amount Blocked (₹)				
ASBA Bank A/c No./UPI Id				
Bank & Branch				
Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.				

Acknowledgement Slip for Applicant

Application Form No. _____

TEAR HERE